

# STATE OF ARIZONA BENEFIT OPTIONS 2015 RETIREE ENROLLMENT FORM

- NEW RETIREE                       NEW LTD PARTICIPANT                       ADDRESS CHANGE  
 QUALIFIED LIFE EVENT                       TERMINATE INSURANCE

- RETIRED     DISABLED  
 SURVIVING SPOUSE

### Retirement System

- ASRS (ZA)     PSPRS, CORP, EORP (ZP)     OPTIONAL (ZT)

EFFECTIVE DATE:

DECEASED MEMBER'S NAME:

DECEASED DATE:

### MEMBER IDENTIFICATION

|                             |                     |   |                                  |               |
|-----------------------------|---------------------|---|----------------------------------|---------------|
| LAST NAME, FIRST NAME, M.I. | EMPLOYEE EIN or SSN | <input type="checkbox"/> MALE   | <input type="checkbox"/> MARRIED | DATE OF BIRTH |
|                             |                     | <input type="checkbox"/> FEMALE   | <input type="checkbox"/> SINGLE  |               |
| STREET ADDRESS (NO P.O.BOX) |                     |   | COUNTY OF RESIDENCE              |               |
| CITY, STATE, ZIP CODE       |                     | E-MAIL ADDRESS (Mandatory)  |                                  |               |
| LAST DAY WORKED             | DATE RETIRED        | <b>MEDICARE</b><br><input type="checkbox"/> YES <input type="checkbox"/> NO | HOME PHONE NUMBER<br>(    )      | AGENCY        |

### DEPENDENTS MUST BE LISTED FOR FAMILY COVERAGE

| LAST NAME, FIRST NAME,<br>MIDDLE INITIAL | DATE OF BIRTH<br><i>(Required)</i> | RELATIONSHIP<br>CODE<br>S=Spouse<br>C=Child<br>G=Guardian<br>P=Placed for<br>adoption<br>T=Stepchild | MEDICARE<br>A=Medicare A<br>B=Medicare B<br>C=Medicare A & B<br>D=Medicare<br>Unknown<br>E=No Medicare | SOCIAL SECURITY<br>NUMBER<br><i>(Required)</i> | MALE OR<br>FEMALE<br>M OR F | ADD OR<br>DELETE | Indicate Plan Type<br>Medical(M)<br>Dental(D)<br>Vision(V)                       |
|--|------------------------------------|--|--|--|-----------------------------|------------------|--|
| MEMBER:                                  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
| SPOUSE:                                  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
|  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
|  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
|  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
|  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
|  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
|  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |
|  |                                    |  |  |  |                             |                  | <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> V |

**STATE OF ARIZONA BENEFIT OPTIONS  
2015 RETIREE ENROLLMENT FORM**

*VISION PLAN SELECTION - ONLY AVAILABLE IF MEDICAL AND/OR DENTAL COVERAGE IS SELECTED*

**VISION PLAN - MONTHLY PREMIUMS AMOUNT**

**DECLINE VISION COVERAGE**

| Select A Plan | Retiree Only                    | Retiree + Adult                  | Retiree + Child                  | Retiree & Family                 |
|---------------|---------------------------------|----------------------------------|----------------------------------|----------------------------------|
| Avesis        | <input type="checkbox"/> \$3.99 | <input type="checkbox"/> \$12.94 | <input type="checkbox"/> \$12.76 | <input type="checkbox"/> \$16.10 |

**DENTAL PLANS - MONTHLY PREMIUMS AMOUNT**

**DECLINE DENTAL COVERAGE**

| Select A Plan                 | Retiree Only                     | Retiree + Adult                  | Retiree + Child                  | Retiree & Family                  |
|-------------------------------|----------------------------------|----------------------------------|----------------------------------|-----------------------------------|
| Delta Dental PPO Plus Premier | <input type="checkbox"/> \$35.94 | <input type="checkbox"/> \$75.63 | <input type="checkbox"/> \$60.48 | <input type="checkbox"/> \$118.26 |
| Total Dental Administrators   | <input type="checkbox"/> \$8.99  | <input type="checkbox"/> \$17.98 | <input type="checkbox"/> \$17.51 | <input type="checkbox"/> \$26.97  |

**MEDICAL PLANS - MONTHLY PREMIUMS AMOUNT**

**DECLINE MEDICAL COVERAGE**

| Select A Plan | Retiree Only | Retiree + One | Retiree & Family |
|---------------|--------------|---------------|------------------|
|---------------|--------------|---------------|------------------|

**NON MEDICARE EPO PLANS**

|                      |                                   |                                     |                                     |
|----------------------|-----------------------------------|-------------------------------------|-------------------------------------|
| AETNA EPO            | <input type="checkbox"/> \$593.00 | <input type="checkbox"/> \$1,387.00 | <input type="checkbox"/> \$1,869.00 |
| BCBS AZ AZ EPO       | <input type="checkbox"/> \$593.00 | <input type="checkbox"/> \$1,387.00 | <input type="checkbox"/> \$1,869.00 |
| CIGNA EPO            | <input type="checkbox"/> \$593.00 | <input type="checkbox"/> \$1,387.00 | <input type="checkbox"/> \$1,869.00 |
| UNITEDHEALTHCARE EPO | <input type="checkbox"/> \$593.00 | <input type="checkbox"/> \$1,387.00 | <input type="checkbox"/> \$1,869.00 |

**NON MEDICARE PPO PLANS**

|                      |                                   |                                    |                                     |
|----------------------|-----------------------------------|------------------------------------|-------------------------------------|
| AETNA PPO            | <input type="checkbox"/> \$943.00 | <input type="checkbox"/> \$2219.00 | <input type="checkbox"/> \$3,074.00 |
| BCBS AZ PPO          | <input type="checkbox"/> \$943.00 | <input type="checkbox"/> \$2219.00 | <input type="checkbox"/> \$3,074.00 |
| UNITEDHEALTHCARE PPO | <input type="checkbox"/> \$943.00 | <input type="checkbox"/> \$2219.00 | <input type="checkbox"/> \$3,074.00 |

**NAU Only - Available in ALL regions NON MEDICARE**

|             |                                   |                                     |                                     |
|-------------|-----------------------------------|-------------------------------------|-------------------------------------|
| BCBS AZ PPO | <input type="checkbox"/> \$730.79 | <input type="checkbox"/> \$1,461.57 | <input type="checkbox"/> \$2,046.23 |
|-------------|-----------------------------------|-------------------------------------|-------------------------------------|

**\*\*BENEFIT SERVICES DIVISION USE ONLY\*\***

PLAN NAME: \_\_\_\_\_

PLAN OPTION CODE: \_\_\_\_\_

**\*\*FOR MEMBERS WITH MEDICARE, MAKE MEDICAL ENROLLMENT SELECTIONS ON THE FOLLOWING PAGE\*\***

**FOR MEMBERS WITH MEDICARE - You are required to complete the  
2015 Group Part D Prescription Drug Enrollment Form**

 I HAVE MEDICARE PART A

 I HAVE MEDICARE PART B

**MEDICAL PLANS - MONTHLY PREMIUMS AMOUNT - MEDICARE OPTIONS**

**ACCEPT MEDICAL AND PHARMACY COVERAGE** - Medicare becomes primary for medical coverage and includes Medicare Part D prescription drug coverage. I understand that if I lose my prescription drug coverage, I will also lose my medical coverage.

**DECLINE MEDICAL AND PHARMACY COVERAGE**

| Select A Plan                              | Retiree Only with Medicare        | Retiree + ONE: Both with Medicare   | Retiree + ONE: One with Medicare, the other without | Retiree & Family With Medicare      |
|--|-----------------------------------|-------------------------------------|---|-------------------------------------|
| <b>EPO PLANS</b>                           |                                   |                                     |   |                                     |
| AETNA EPO                                  | <input type="checkbox"/> \$442.00 | <input type="checkbox"/> \$878.00   | <input type="checkbox"/> \$,1024.00                 | <input type="checkbox"/> \$1,166.00 |
| BCBS AZ EPO                                | <input type="checkbox"/> \$442.00 | <input type="checkbox"/> \$878.00   | <input type="checkbox"/> \$,1024.00                 | <input type="checkbox"/> \$1,166.00 |
| CIGNA EPO                                  | <input type="checkbox"/> \$442.00 | <input type="checkbox"/> \$878.00   | <input type="checkbox"/> \$,1024.00                 | <input type="checkbox"/> \$1,166.00 |
| UNITEDHEALTHCARE EPO                       | <input type="checkbox"/> \$442.00 | <input type="checkbox"/> \$878.00   | <input type="checkbox"/> \$,1024.00                 | <input type="checkbox"/> \$1,166.00 |
| <b>PPO PLANS</b>                           |                                   |                                     |   |                                     |
| AETNA PPO                                  | <input type="checkbox"/> \$789.00 | <input type="checkbox"/> \$1,576.00 | <input type="checkbox"/> \$1,740.00                 | <input type="checkbox"/> \$1,980.00 |
| BCBS AZ PPO                                | <input type="checkbox"/> \$789.00 | <input type="checkbox"/> \$1,576.00 | <input type="checkbox"/> \$1,740.00                 | <input type="checkbox"/> \$1,980.00 |
| UNITEDHEALTHCARE PPO                       | <input type="checkbox"/> \$789.00 | <input type="checkbox"/> \$1,576.00 | <input type="checkbox"/> \$1,740.00                 | <input type="checkbox"/> \$1,980.00 |
| <b>NAU Only - Available in ALL Regions</b> |                                   |                                     |   |                                     |
| BCBS AZ of Arizona PPO                     | <input type="checkbox"/> \$594.94 | <input type="checkbox"/> \$1,190.02 | <input type="checkbox"/> \$1,325.73                 | <input type="checkbox"/> \$1,635.58 |

- 1. If you decline or cancel both medical and dental coverages you will NOT be able to re-enroll with ADOA in the future.**
- 2. If you choose to keep medical or dental coverage through ADOA, you may elect medical and/or dental coverages during future Open Enrollment periods.**
- 3. If you are eligible for Medicare, your medical coverage will include prescription drug coverage in a Medicare Part D plan with additional coverage provided by the State of Arizona.**
- 4. If you are enrolled in another Medicare prescription drug plan or individual Medicare Advantage plan – with or without prescription drug coverage – you will be disenrolled from that coverage. If you enroll in these plans after you are enrolled in the State of Arizona’s plan, you will be disenrolled from the State of Arizona plan.**
- 5. If you are disenrolled or otherwise leave the State of Arizona medical or prescription drug plan, you will lose both your medical and prescription drug coverage.**

I hereby certify, under penalty of perjury, that the information provided in this application for health benefits is correct and true. I am aware that providing false information - including that which is related to my address, spouse, or dependent(s) - may subject me to denial of health benefits, disciplinary action, and prosecution pursuant to ARS 13-2310, 13-2311, 13-2407, 13-2702 and other applicable laws. I hereby acknowledge, I have received the Summary of Benefits and Coverage Documents as part of The Affordable Care Act (ACT).

Member Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Dependent/Spouse Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Return form to: ADOA, Benefit Services Division, 100 N. 15th Ave., Suite 103  
Phoenix, AZ 85007 or fax: 602-542-4744 or email to: [benefitsissues@azdoa.gov](mailto:benefitsissues@azdoa.gov).

**\*\*\* BENEFIT SERVICES DIVISION USE ONLY \*\*\***

PLAN NAME: \_\_\_\_\_

PLAN OPTION CODE: \_\_\_\_\_

| Office Use Only    |                |
|--------------------|----------------|
| Main Subscriber ID | Effective Date |
|                    |                |

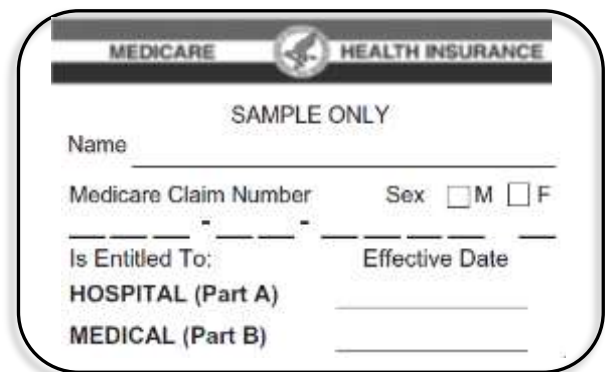
## 2015 Group Participant Part D Prescription Drug Enrollment Form for Medicare Eligible State of Arizona Benefit Options Program Retirees & Dependents

### 1. PERSONAL INFORMATION - PLEASE PRINT CLEARLY

|  |            |  |                              |                               |                              |
|--|------------|--|------------------------------|-------------------------------|------------------------------|
| Former Employer or Union Name:                 |            |  | Group #:                     |                               |                              |
| LAST Name                                      | FIRST Name | Middle Initial   | <input type="checkbox"/> Mr. | <input type="checkbox"/> Mrs. | <input type="checkbox"/> Ms. |
| Birth Date ____/____/____<br>(MM/DD/YYYY)      |            | Sex<br><input type="checkbox"/> M <input type="checkbox"/> F | Home Phone Number<br>( )     |                               |                              |
| Permanent Residence Street Address (No PO Box) |            | Apt #  | City                         | State                         | ZIP Code                     |
| Mailing address (only if different from above) |            | Apt #  | City                         | State                         | ZIP Code                     |

### 2. MEDICARE INSURANCE INFORMATION

- Please take out your Medicare card to complete this section. Please fill in these blanks to match **your** red, white and blue Medicare card.
- OR–
- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.
- You must have Medicare Part A or Part B to join a Medicare prescription drug plan.



MEDICARE HEALTH INSURANCE  
SAMPLE ONLY

Name \_\_\_\_\_

Medicare Claim Number \_\_\_\_\_ Sex  M  F

Is Entitled To: \_\_\_\_\_ Effective Date \_\_\_\_\_

HOSPITAL (Part A) \_\_\_\_\_

MEDICAL (Part B) \_\_\_\_\_

### 3. PLEASE READ THIS IMPORTANT INFORMATION



**If you are a member of a Medicare Advantage Plan** (like an HMO or PPO), you may already have prescription drug coverage from your Medicare Advantage Plan that will meet your needs. By joining Medicare GenerationRx your membership in your Medicare Advantage Plan may end. This will affect both your doctor and hospital coverage as well as your prescription drug coverage. Read the information that your Medicare Advantage Plan sends you and if you have questions, contact your Medicare Advantage Plan.

### 4. ENROLLMENT AUTHORIZATION: By completing this enrollment application, I agree to the following:

- Medicare GenerationRx is a Medicare-approved Part D Sponsor.
- I understand that this prescription drug coverage is in addition to my coverage under Medicare; therefore, I will need to keep my Medicare Part A or Part B coverage. It is my responsibility to inform Medicare GenerationRx of any prescription drug coverage that I have or may get in the future. I can only be in one Medicare prescription drug plan at a time – if I am currently in a Medicare Prescription Drug Plan, my enrollment in Medicare GenerationRx will end that enrollment.
- Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes if an enrollment period is available, generally during the Annual Enrollment Period, or based on my open enrollment for my retiree group plan, unless I qualify for certain special circumstances.
- Medicare GenerationRx serves a specific service area. If I move out of the area that Medicare GenerationRx

serves, I need to notify the plan so I can disenroll and find a new plan in my new area.

- e) I understand that I must use network pharmacies except in an emergency when I cannot reasonably use Medicare GenerationRx network pharmacies.
- f) Once I am a member of Medicare GenerationRx, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from Medicare GenerationRx when I get it to know which rules I must follow to get coverage.
- g) I understand that if I leave this plan and don't have or get other Medicare prescription drug coverage or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty in addition to my premium for Medicare prescription drug coverage in the future.
- h) I understand that benefits, premiums and cost sharing may change during the employer group's renewal period.
- i) I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Medicare GenerationRx, he/she may be paid based on my enrollment in Medicare GenerationRx.
- j) Counseling services may be available in my state to provide advice concerning Medicare supplement insurance or other Medicare Advantage or Prescription Drug Plan options, medical assistance through the state Medicaid program, and the Medicare Savings Program.
- k) I understand that if I obtain prescriptions outside the Medicare GenerationRx network, I may be required to pay any difference between the billed and allowed amount.

**Release of Information:** By joining this Medicare prescription drug plan, I acknowledge that Medicare GenerationRx will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Medicare GenerationRx will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations.

## 5. PAYING YOUR PLAN PREMIUM

You pay a combined medical/pharmacy premium. If you have questions, please call the State of Arizona Benefit Options Program at 1-602-542-5008 or toll free at 1-800-304-3687, 8 am to 5 pm, Monday through Friday.

If you are assessed a Part D-Income Related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount. You will be billed directly by Medicare. Do NOT pay the Part D-IRMAA extra amount to Medicare GenerationRx.

## 6. PLEASE CAREFULLY READ SECTIONS 4 & 5 OF ENROLLMENT FORM & SIGN BELOW

**I understand that my signature (or the signature of the person authorized to act on my behalf under State law where I live) on this application means that I have read and understand the contents of this application. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.**

**Your Signature:**

**Today's Date:**

Check if you are the **authorized representative**. You **MUST** sign above and provide the following information:  
Name (please print): \_\_\_\_\_ Phone number: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_  
Relationship to Enrollee: \_\_\_\_\_

### —Office Use Only—

Plan ID #:

Group #:

ICEP/IEP:

SEP (type):

Effective Date of Coverage:

AEP:

Not eligible: